



L70100MH1986PLC040280

Brief particulars of the transferee/resulting and transferor/demerged companies

Particulars	Demerged Company	Resulting Company	Resulting Company
Name of the company	CORPORATE COURIER AND CARGO LIMITED	HARISH TEXTILE ENGINEERS LIMITED	MAHESH DEVELOPERS LIMITED
Date of Incorporation & details of name changes, if any	01.07.1986	15.10.1970	28.08.2008
Registered Office	UMA SHIKHAR, 13TH ROAD BEHIND KHAR TELEPHONE EXCHANGE, KHAR (WEST) MUMBAI MH 400052	19, PARSI PANCHAYAT ROAD, ANDHERI (E), MUMBAI MH 400069	
Brief particulars of the scheme	<p>DEMERGER OF THE UNDERTAKINGS OF CORPORATE COURIER AND CARGO LIMITED TO HARISH TEXTILE ENGINEERS PRIVATE LIMITED AND MAHESH DEVELOPERS PRIVATE LIMITED</p>		
Rationale for the scheme	<p>The Transferor Company wants to enter into various sectors namely Textile Engineering, Construction and Development of Real Estate, and wants to grow in future in these sectors without making major investment currently.</p> <p>The only option for the company is to associate with the major players in these business and get the first hand plans checked for future growth, hence the company has based on its future plans made 2 undertakings for association with Harish and Mahesh</p> <p>There has been a promoters family internal arrangement where in this scheme of arrangement allows the promoters to do all the businesses without interference from each other in the allocated business to them</p>		
Date of resolution passed by the Board of Director of the company approving the scheme	02.06.2017	02.06.2017	02.06.2017
Date of meeting of the Audit Committee in which the draft scheme has been approved	02.06.2017	02.06.2017	02.06.2017
Appointed Date	01.04.2017	01.04.2017	01.04.2017
Name of Exchanges where	BSE	NA	NA



Corporate Courier & Cargo Ltd.

Regd. Office : 14 / 209, Adarsh Nagar Prabhadevi,
Mumbai - 400 025. Tel. : 24226071
Email - corporatecouriermailbox@rediffmail.com

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securities of the company are listed			
Nature of Business	Logistics, Engineering Service (trading) and Real Estate	Engineering Services	Real Estate Developers
Capital before the scheme	5.97 Crore	70 Lacs	3 Crore
No. of shares to be issued	NIL	288000	1152000
Cancellation of shares on account of cross holding, if any	NA	NA	NA
Capital after the scheme	5.97 Crore	98.80 Lakhs	4.15 Crore
Net Worth	(Rs. in crores)	(Rs. in crores)	(Rs. in crores)
Pre	(1.29 Crore)	2.31 Crore	3.94 Crore
Post	(1.29 Crore)	3.04 Crore	3.71 Crore
Valuation by independent Chartered Accountant - Name of the valuer/valuer firm and Regn no.	FCA Kiran S Mehta Membership No 34262	FCA Kiran S Mehta Membership No 34262	FCA Kiran S Mehta Membership No 34262
Methods of valuation and value per share arrived under each method with weight given to each method, if any.	Engineering Services Business undertaking (ESBU) is valued at Rs. 10.8 crores at 20 times the Maintainable PAT Value Per Share Real Estate Business Undertaking (REBU) is taken at Rs. 9.0 crores (i.e. Maintainable Profits of Rs. 45 lacs * PE of 20	Earnings Capitalisation Method Value Per Share INR 600/- Only Earnings Capitalisation Method taken into account to arrive at Fair Price	Earnings Capitalisation Method Value Per Share INR 83.33/- Valuation Based On Adjusted Net Assets Value Method per Share INR 81.67/- Valued at Adjusted Net Asset Value as its lower than Earnings Method
Fair value per shares	ESBU INR 18/- Per Share REBU INR 15/- Per Share	Rs. 600/- Per Share	Rs. 81.67/- Per Share



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Exchange ratio	(a) 4 (Four) equity share of nominal value of Re. 10/- credited as fully paid up in Harish; (b) 16 (Sixteen) equity share of nominal value of Re. 10/- credited as fully paid up in Mahesh	NA	NA	
Name of Merchant Banker giving fairness opinion	Aryaman Financial Services Limited			
Shareholding pattern	Pre		Post	
Corporate Courier & Cargo Limited	No. of Shares	% of holding	No. of Shares	% of holding
Promoter	1956300	27.17%	1956300	27.17%
Public	5243700	72.83%	5243700	72.83%
Custodian				
TOTAL	7200000	100%	7200000	100%
Shareholding pattern	Pre		Post	
Harish Textile Engineers Limited	No. of Shares	% of holding	No. of Shares	% of holding
Promoter	700000	100%	700000	70.85%
Public	NIL	NIL	288000	29.15%
Custodian	NIL	NIL	NIL	NIL
TOTAL	700000	100%	988000	100%
Shareholding pattern	Pre		Post	
Mahesh Developers Limited	No. of Shares	% of holding	No. of Shares	% of holding
Promoter	3000000	100%	3000000	72.25%
Public	NIL	NIL	1152000	27.75%
Custodian	Nil	NIL	NIL	NIL



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TOTAL	3000000	100 %	4152000	100%
No of shareholders	9908	2		4
Names of the Promoters	Renaul Infracons LLP	Shri Sandeep K Gandhi Shir Kirtikumar S Gandhi		Shri Ratilal Amba Saparia, Shri Suresh Ratilal Saparia, Shri Ashok Ratilal Saparia Shri Mahesh Ratilal Saparia
Names of the Board of Directors	HARSHAD PURSHOTTAM PATEL RITESH HARSHAD PATEL DARSHIT PRAKASH PARIKH PRATIK JITEN MEHTA AKASH HARSHADBHAI PATEL MEENA RAMESH MISTRY	SURESH SAPARIYA ASHOK SAPARIYA MAHESH SAPARIYA	RATILAL RATILAL RATILAL	HITENDRA CHIMANLAL DESAI KIRTI SHANTILAL GANDHI SANDEEP KIRTIKUMAR GANDHI SUNIL NARAYAN BHIRUD RAJESH KUMAR SAHU
Details regarding change in management control if any	No Change in Management	No Change in Management		No Change in Management

For CORPORATE COURIER AND CARGO LIMITED

D. Parikh

Darshit Parikh
Director
Din: 03492803
Place: Mumbai

